

FREE TAX PREPARATION



LIVE UNITED

YOU MUST BRING ALL OF THE FOLLOWING INFORMATION:

- Valid picture ID
- Valid Social Security Card or Individual Taxpayer Identification Number (ITIN) for all family members
- If applying for an ITIN, please bring proof of your foreign status
- All W2 and 1099 forms (if applicable) from employers

PLEASE ALSO BRING THE FOLLOWING IF APPLICABLE:

- A copy of last year's federal and state tax returns
- Any notice received from the IRS or state tax office
- Child care expenses, including the provider's address and federal ID number
- Alimony paid or received
- Property tax bills
- Mortgage interest statements
- College tuition and student loan interest statements
- Affordable health care statements and forms 1095-A, B, or C
- Additional forms of income such as: prizes, awards, scholarships, and lottery/gambling winnings
- A blank check or bank name, account number, and routing number for direct deposit

Other documents may be necessary based on individual situations. It is the responsibility of the taxpayer to bring all necessary documentation.